

Financial Coaching FAQ

1. Who is it for?

- a. Anyone that has a personal financial goal or wants to set a financial goal and the means to pay for coaching from local, expert personal finance coaches.

2. How much does it cost?

- a. First session free
- b. \$69 for drop-in session
- c. \$59 for monthly EZ-Pay option that includes unlimited email and phone access to your coach & a discounted (\$40) price for additional in-person appointments in the month.

3. Why coaching?

- a. Coaching begins with a goal or aspiration
- b. Coaching focuses on the future and developing a workable solution.
- c. Coaching is about facilitating the client's thinking and practical learning using questions and feedback.
- d. Coaching is a one-on-one process that is tailored to the individual's needs.

4. How do I access my coach?

- a. By appointment in our Lakewood Office
- b. By phone
- c. By email

5. What topics can be addressed?

- a. Student Loans
- b. Budgeting
- c. Saving
- d. Credit
- e. Debt
- f. Retirement Basics
- g. Consumer products – banking, car-buying, insurance, etc.

6. What training and certifications do your coaches have?

Our coaches are certified by the AFCPE and have extensive motivational interviewing training along with content matter training on all of the areas listed in #5.